THE ORGANIC MEAT COMPANY LIMITED
FINANCIAL HIGHLIGHTS
FROM JUNE 30, 2016 TO JUNE 30, 2021

Description	For the Year ended June 30th					
	2016	2017	2018	2019	2020	2021
						(Amounts in PKR Million)
Statement of Comprehensive Income						
Sales	1,203	922	2,053	2,577	3,384	**3,928**
Cost of Goods Sold	(1,001)	(709)	(1,699)	(2,169)	(2,754)	**(3,278)**
Gross Profit	203	213	354	408	630	**650**
Operating Profit	145	109	248	218	373	**416**
EBITDA	197	146	268	459	487	**556**
Depreciation and Amortization	(58)	(55)	(54)	(123)	(114)	**(126)**
Financial Charges	(39)	(37)	(57)	(71)	(90)	**(89)**
Profit before Taxation	100	55	157	265	283	**340**
Taxation	(11)	(1)	(13)	(47)	(17)	**(37)**
Profit after Taxation	89	54	143	218	266	**303**
Statement of Financial Position						
Non-Current Assets	575	546	1,257	1,245	1,420	**1,827**
Current Assets	655	793	1,075	1,323	1,310	**1,816**
Total Assets	1,230	1,339	2,333	2,569	2,730	**3,643**
Paid-up Capital	1	1	100	718	718	**1,118**
Equity	332	386	1,264	1,621	1,887	**2,744**
Share Deposit Money	212	212	149	-	-	**-**
Short-Term Borrowings	497	548	573	719	659	**702**
Non-Current Liabilities	82	90	58	15	-	**30**
Current Liabilities	603	651	861	932	843	**870**
Stock-in-trade	151	132	131	201	239	**188**
Trade debts	272	356	849	824	702	**911**
Trade and other payables	62	74	207	139	145	**142**
Cash Flow Statement						
Operating Activities	(114)	(17)	57	28	377	**(38)**
Investing Activities	(75)	(16)	(110)	(111)	(290)	**(534)**
Financing Activities	171	55	(21)	73	(39)	**634**
Net increase in Cash	(18)	22	(74)	(11)	49	**62**
Net Cash Balance	5	19	16	5	7	**125**
Capital Expenditure	(75)	(16)	(110)	(111)	(289)	**(534)**
Sales Growth (%)	25	(23)	123	26	31	**16**
EBITDA Growth (%)	38	(26)	83	71	6	**14**
Net Profit Growth (%)	98	(40)	165	52	22	**14**
Margins						
Gross Margin (%)	17	23	17	16	19	**17**
EBITDA Margin (%)	17	18	15	13	14	**14**
Net Margin (%)	7	6	7	8	8	**8**
Break-up Value per Share (Rs.)	4.63	5.37	8.75	22.57	26.28	**24.50**

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FROM JUNE 30, 2016 TO JUNE 30, 2021

Description	For the Year ended June 30th					
	2016	2017	2018	2019	2020	2021
						(Amounts in PKR Million)
Profitability and Earnings Ratios						
Profit after Tax	89	54	143	218	266	**303**
Earnings per Share (PKR) as audited accounts	8,908.48	5,357.62	14.33	4.46	3.71	**3.20**
Return on Equity (%)	16	9	10	13	14	**11**
Return on Asset (%)	7	4	6	8	10	**8**
Balance Sheet Ratios						
Fixed Asset Turnover (x)	2.09	1.69	1.63	2.07	2.38	**2.15**
Asset Turnover (x)	0.98	0.69	0.88	1.00	1.24	**1.08**
Capex to Total Assets (%)	6	1	5	4	11	**15**
Current Ratio (x)	1.09	1.22	1.25	1.42	1.55	**2.09**
Inventory Turnover (days)	40	73	28	28	29	**24**
Receivables Turnover (days)	72	208	136	139	82	**75**
Payables Turnover (days)	33	33	29	26	14	**16**
Leverage Ratios						
EBITDA/Interest (x)	5.21	4.40	5.23	4.80	5.41	**6.25**
(EBITDA - Capex)	128	147	188	217	198	**22**
(EBITDA - Capex)/Interest (x)	3.28	3.97	3.3	3.06	2.20	**0.25**
Number of Shares Outstanding	0.1	0.1	10	72	72	**112**